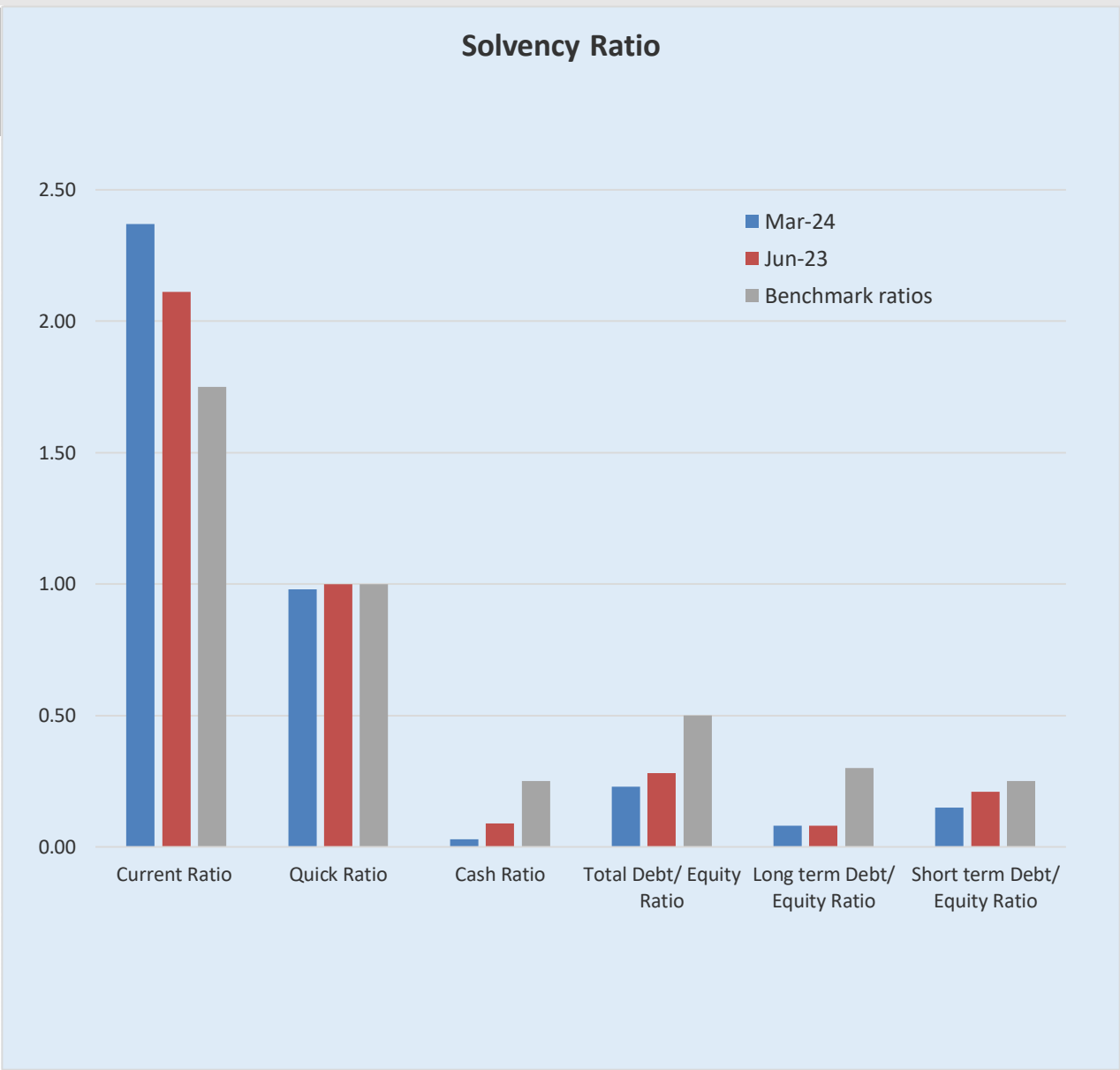


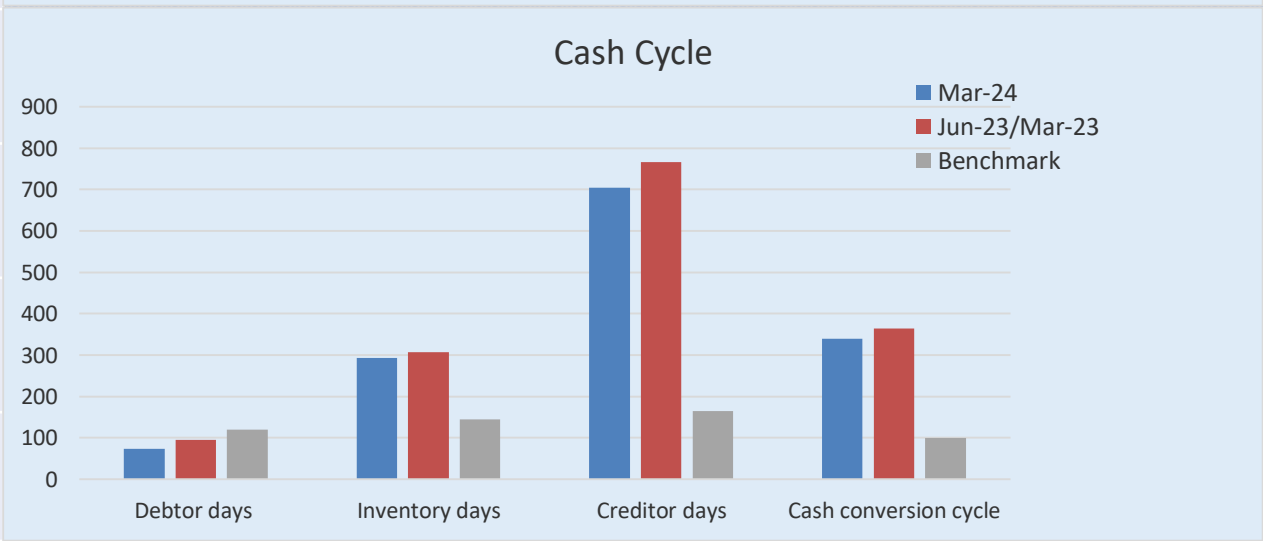
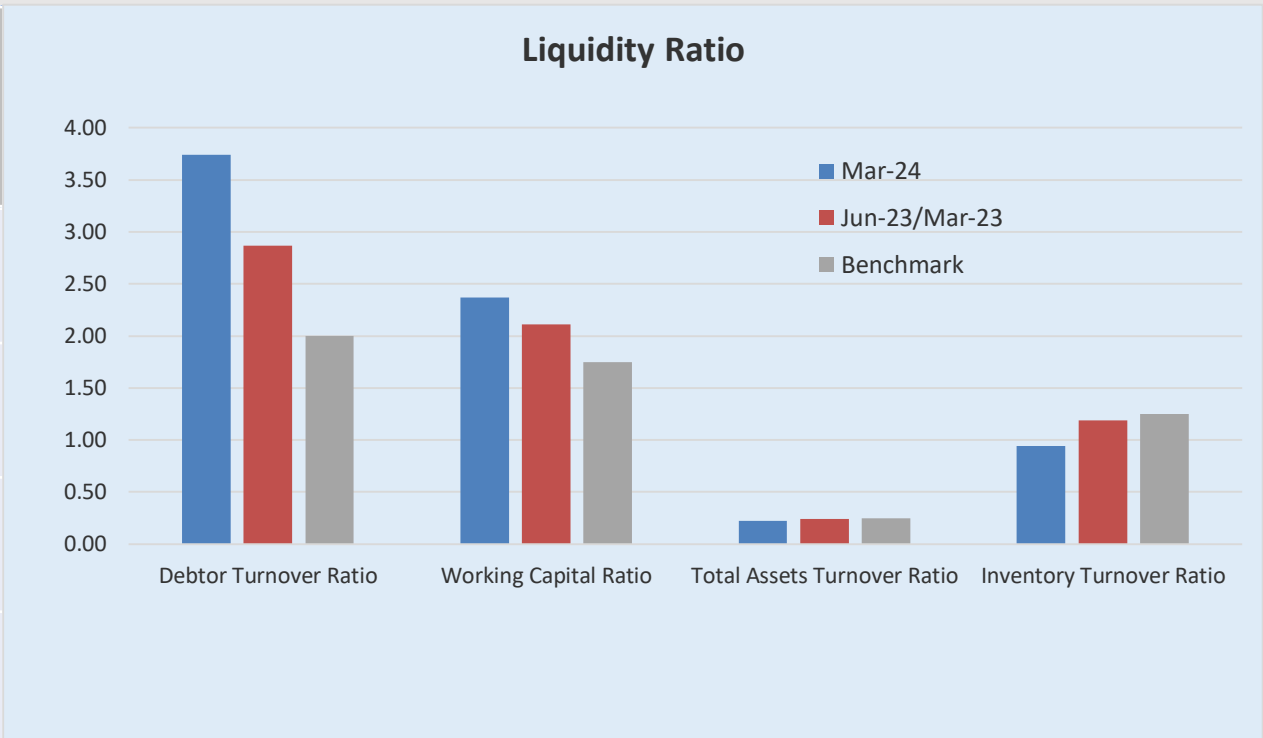
# Solvency Ratios

| Ratio                            | Mar.<br>2024 | Jun.<br>2023 | Benchmark<br>ratios |
|----------------------------------|--------------|--------------|---------------------|
| Current Ratio                    | 2.37         | 2.11         | 1.75                |
| Quick Ratio                      | 0.98         | 1.00         | 1.00                |
| Cash Ratio                       | 0.03         | 0.09         | 0.25                |
| Total Debt/ Equity Ratio         | 0.23         | 0.28         | 0.50                |
| Long term Debt/ Equity Ratio     | 0.08         | 0.08         | 0.30                |
| Short term Debt/ Equity<br>Ratio | 0.15         | 0.21         | 0.25                |



# Liquidity Ratios

| Ratio                       | Mar. 2024 | Jun. 2023/Mar. 2023 | Benchmark ratios |
|-----------------------------|-----------|---------------------|------------------|
| Debtor Turnover Ratio       | 3.74      | 2.87                | 2.00             |
| Working Capital Ratio       | 2.37      | 2.11                | 1.75             |
| Total Assets Turnover Ratio | 0.22      | 0.24                | 0.25             |
| Inventory Turnover Ratio    | 0.94      | 1.19                | 1.25             |
| Debtor days                 | 73        | 95                  | 120              |
| Inventory days              | 293       | 307                 | 145              |
| Creditor days               | 705       | 766                 | 165              |
| Cash conversion cycle       | 339       | 364                 | 100              |



# Profit & Loss Ratios

| Ratio                   | Mar.<br>2024 | Mar.<br>2023 |
|-------------------------|--------------|--------------|
| Gross Profit %age       | 24.31%       | 24.03%       |
| Operating Profit %age   | 9.45%        | 11.27%       |
| Net Profit %age         | 37.01%       | 1.50%        |
| Effective tax rate %age | 7.20%        | 73.80%       |
| Interest coverage ratio | 1.15         | 2.29         |
| LPS / EPS               | 32.55        | 1.50         |
| Price to Earnings ratio | 0.78         | 14.17        |

